Case Study

Major retailer

OBJECTIVE: Major retailer wanted help measuring & capturing a greater share of wallet among their customers

SOLUTION: Developed extensive measurements of a customer's value across each product category:

- Future Value Two year projection of current value
- Unrealized Value Extra value retailer could earn Difference between potential & current

- Current Value Weighted two year customer spend
- Potential Value Maximum share of wallet possible based on demographic comparisons

RESULTS: Provided our client with the tools to identify & minimize unrealized value:

- Primary Growth Enlarge the relationship to meet all their needs
- Secondary Growth Focus on cementing & growing their share among current product categories

Capturing Customer Potential

Customer Value Quadrants MAINTAIN Focus on Satisfaction PRIMARY GROWTH Expand into New Categories MINIMIZE Minimize Contact or Ignore Low Potential Value

Minimizing Unrealized Value





