## Case Study Regional health insurer

**OBJECTIVE**: A regional health insurer wanted help identifying opportunities to improve & direct their marketing efforts.

**FINDINGS**: We conducted a marketplace analysis across wide range of Experian data assets:

- Comparing the entire Market Population to:
  - Terminated, Renewed, & New Members,
- Successfully able to identify strategic opportunities by analyzing differences:
  - Between terminated & renewing members; &
  - Between the entire marketplace & new members.

**RECOMMENDATION:** Strategic findings included:

- Retention Focus Client resonates most with less educated members aged 45-65, in non-professional occupations.
- Acquisition Focus Appeal to prospects by price sensitivity & benefits to the entire family rather than on brand.

## Primary Decision Maker Age Market Population New Members Renewed Terminated 35% 30% 25% 25% 15% 15% 28% 26%

23%

45 - 54

21%

55 - 64

65 +

21%

<sup>18%</sup> 16%

35 - 44

10% - 20% 21%

19 - 34

5%

0%



